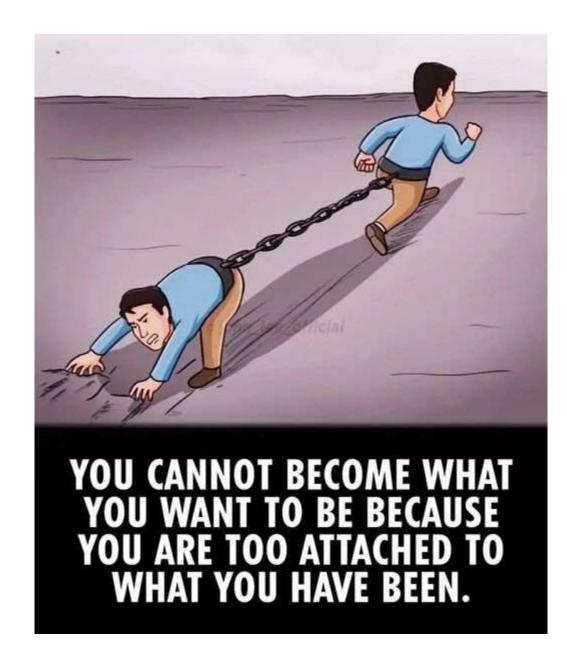
# You Know Why OSV is How





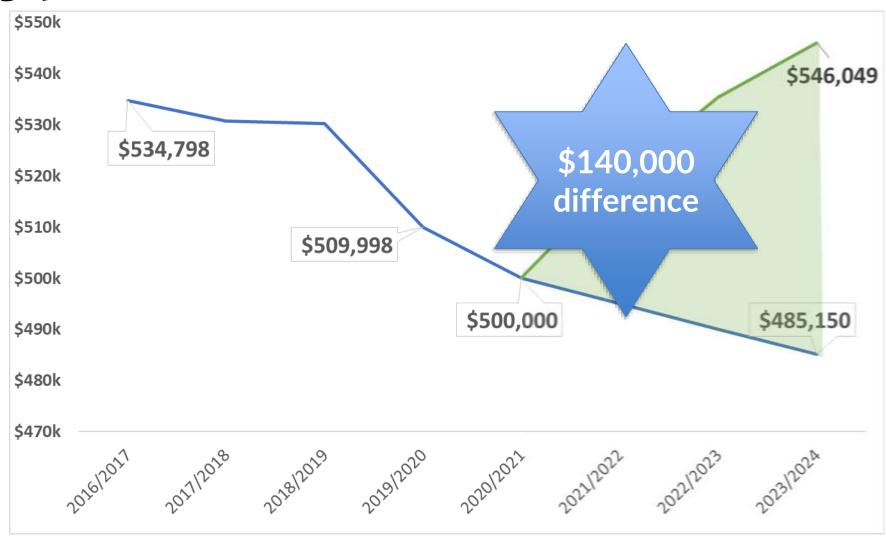








# **Typical Parish Trend**





# 2022 Giving USA

Individual generosity is at historic highs...but the church is falling behind.

#### Giving to religion, 1981-2021

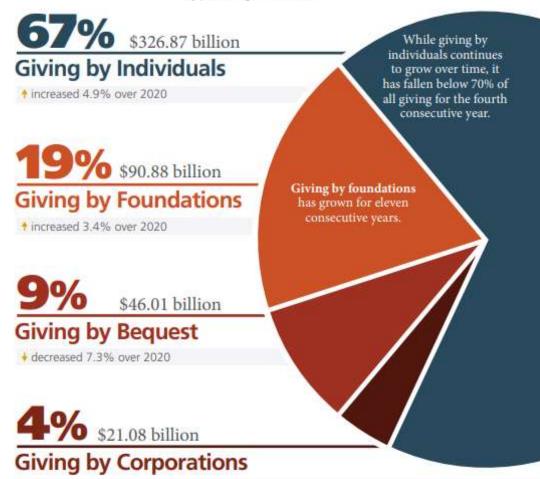


## \$484.85 billion

In 2021, Americans gave \$484.85 billion to charity, a 4.0% increase over 2020. Adjusted for inflation, total giving remained relatively flat, with -0.7% growth.

## Where did the generosity come from?

By percentage of the total



increased 23.8% over 2020

TO CHAMPION THE CATHOLIC CHURCH



## 2022 Giving USA

## Giving to religion, 1981–2021

(in billions of dollars)







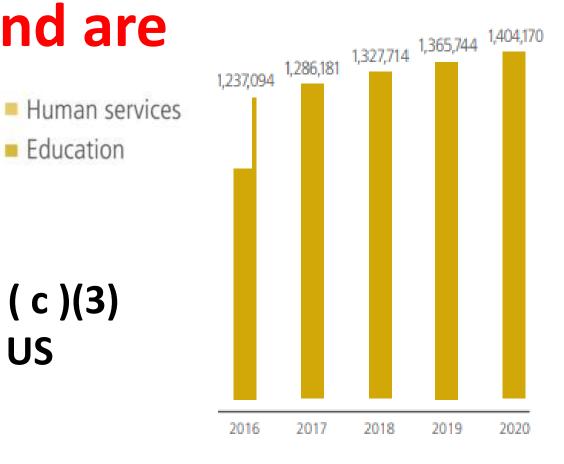
# If you don't invite....

## THEY WILL...and are

- Environment & animals
- Arts, culture, & humanities
- International affairs

- Health
- Public-society benefit = Education
- Foundations

RECORD number of 501 (c)(3) organizations in the US





## **2022 OSV Offertory Strategy Recap**



44%
AVG Donor
Response
Rate

One-Time Gifts



\$2.8 million+

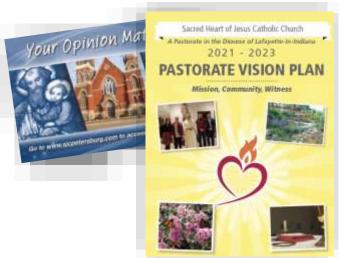
\$4.7 million

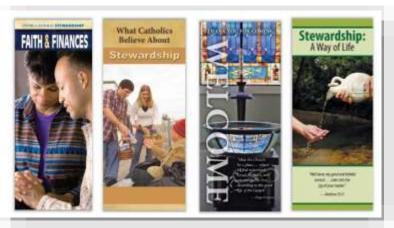


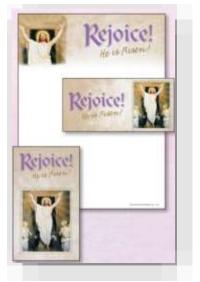
ACTUAL increases tracked 95 parishes



# Plan for Fostering Generosity











ST. JOHN STUMANN CATHOLIC CHURCH

#### From the Pastor's Desk





487

607

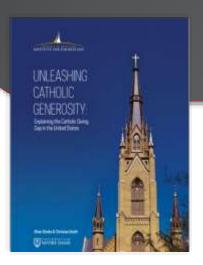




## Researched & Proven over the last decade

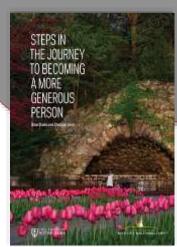
## UNLEASHING CATHOLIC GENEROSITY

"To encourage generosity...parish discussions of money should not center on "paying the bills" but, rather, should be brought up within the larger context of a parish's mission and vision."



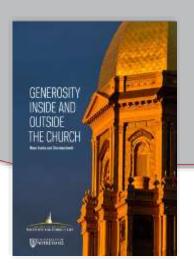
#### STEPS IN THE JOURNEY TO BECOMING A MORE GENEROUS PERSON

"Our study finds two decisive factors that promote financial generosity among American Catholics: purposively deciding to give away more money and adopting habitual, systematic practices of giving."



## GENEROSITY INSIDE AND OUTSIDE THE CHURCH

"Moreover, most U.S. households, especially Catholic ones, have significant potential for greater financial generosity."





## Leadership Reminder

"Leadership is about taking people where they would not normally go."

-Jim Kelley, Diocese of Charlotte

#### Remember:

- Catholics are responsive and generous
- We cannot assume anyone's capacity to give
- Let's not take the decision-making process out of the hands of the donors



# Multiple Impressions

Leverage word-of-mouth communication through volunteers and ministry leaders to those in their faith and personal network



Utilize social media, primarily Instagram, Facebook, and Twitter



Think beyond just typical static posts on social media

- Stories and Reels
- Podcasts
- YouTube Channel

Consider texting, if available, to create a sense of urgency





Ensure your communications, website, and giving page are all mobile-friendly



## **Micro Impact Stories**

Rather than just explaining what your organization does, an impact story uses a real narrative, featuring actual people and events, to make an emotional connection between your parishioners and the valuable work that you do.

#### Focus on the:

Who: Homebound Ministry

What: How shut-in's and those in nursing homes

receive Jesus

**How:** Visits from Extraordinary Ministers, Deacons,

Sisters & Priests

**Thank You:** This work is because of you!

**Next:** So many people still need Jesus in their lives!

Here's how we continue to bring them Our Lord





## "All The Feels" Stories

- 4<sup>th</sup> Sunday of the month
- Tell the parish story
- WHO. WHAT.
   WHERE. HOW.
   THANK. FUTURE
   VISION
- It all happens because of YOU!











#### ST. JOHN NEUMANN CATHOLIC CHURCH

801 TOM SMITH ROAD SW | LILBURN, GA 30047

#### From the Pastor's Desk

Dear SJN Parishioners

With a grateful heart, I present to you our Parish Financial report for the fiscal year 2020-2021. In spite of the many difficulties we faced due to the pandemic, our parish has been so blessed with another great year of love and service. Through the generous sharing of your time, talent and treasure we have been able to accomplish so many things both spiritually and materially. Thank you, for your sacrificial giving through the offertory and for other donations to the works of charity.

My sincere appreciation and gratitude to our parish business manager Paul Hayes for all his selfless work and relentless effort. in carefully limiting the expenses within the budget. His proposal to set aside funds for the long-term maintenance of our campus facilities through the 2nd collection is very vital for the future of our parish. I thank Mitzi Richardson and Kathy Laskodi for providing great assistance to Paul Haves at the finance department.

My heartfelt gratitude to our present Finance Council Co-Chair persons David Grosch and Marge Pope and the members of the council for their dedicated service in monitoring our monthly cash flow and expenses and for providing valuable advice in preparing the annual budget.

Dear parishioners, thank you for your commitment to our parish,

your second home! While thanking all those who are sharing your blessings of time, talent and treasure with our parish, I appeal also to those who haven't started sharing to please begin to do so. May the Lord continue to bless your families.

United in Christ,

Summeroph

Father Sunny Punnakuziyil MSFS



#### MY PARISH AT A GLANCE

2,181

Registered Families

7,744

Individual Parishioners (Children included)

487

Parishioners participating in Online Giving

607

Students in Religious Education classes

ONLINE

Visit our website to give electronically at secure myvanco.com/YPAC/home

Ways to Support:

S MAIL

#### Sacramontal Ministry

	Suci aintentat Ministry
•	Baptisms
	First Reconciliations
	First Communions
	Confirmations
	Adults Welcomed (through RCIA)
	Weddings
	Funerals

#### Projects Completed this Year • Parking lot repaired, sealed, and striped

- New cloud-based phone system installed
- · Livestreaming equipment installed
- · Church stone wall engineering study & repairs made
- · Water proofing of lower level completed
- . Admin building attic insulated with spray foam
- All church building windows professionally caulked

- Mass Intentions on-line platform introduced
- New parish scheduling calendar installed

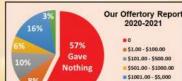


172 Families gave between \$1,00 and \$100,00 this year (8%) 228 Families gave between \$101.00 and \$500.00 this year (10%) 133 Families gave between \$501.00 and \$1000.00 this year (6%) 337 Families gave between \$1001 and \$5000 to the parish this year (16%) 59 Families gave \$5000.00 or more to the parish this year (3%)

## ..14

- · Flooring replaced in the parish office

- New on-line giving platform introduced
- · Projection walls painted in the Sanctuary
- · New monument sign installed on Tom Smith Road
- Modern website platform introduced
- · Church professionally power washed
- · Angels added to columbarium



1252 Families show no record of any donation to our parish (57%)

#### Connect with Us

**= \$5,000+** 





- · 124 kids attended Vacation Bible
- . 607 Children registered for Faith Formation classes
- 22 Teens attended Summer Camp and Leadership Training

818 Hours were spent in Adoration by over 233 Eucharistic Guardians

Ladies in Women's Catholic Bible Study

- . 70 Men in our Men of Faith Study
- · 110 Signed up for the Consecration to St. Joseph
- · Over 100 Parishioners attended the Life in the Eucharist Seminar

#### United in Prayer & Faith

- 7 Served as Sacristans and 24 Served as Ushers
- · 75 Youth served as Altar Servers
- 60 Served as Eucharistic Ministers and 27 Served as Lectors

Served on our Audio-Visual and Live Streaming ministries

Men from the Hispanic Ministry did Improvement Projects on

- · 9 Volunteered on our Grounds Beautification ministry
- · 82 Volunteers served as catechists and core team members to teach our children



#### Unitted in Service



- . The Knights of Columbus donated \$6,100 to different parish ministries
- . The SVdP Food Pantry distributed 8,265 pounds of meat and 16,581 pounds of non-perishables

Families (339 individuals) were assisted by SVdP during the 2020 Holiday Programs

 \$24,419 was given by SJN to MOP, Missionaries of Charity, Haiti, and other Missions

#### **OSV Strategy for Parish Offertory**

 $\checkmark$  Existing Relationships nearby  $\checkmark$  Proven results  $\checkmark$  Easy on parish to execute  $\checkmark$  Library of templates & content

#### **Current State**

#### **Collections**

- Declining offertory
- Limited programming available

#### **Engagement**

- Mass attendance decline / no growth
- Same volunteers burning out

#### Resources

- Deferred maintenance
- Outdated facility for community needs



OSV
Coaching
Strategy
Implementation
Analysis

#### **New Reality**

#### **Financial**

- Meeting (Exceeding?) budget
- Working from abundance

#### **Engagement Growth**

- Bringing families back to church activity
- Encouraging new volunteer base

#### **Resources Management**

- Working smarter, not harder
- Growing ministry impact & resources

#### **Measures of Success**

Impact collections immediately

10% Increase in collections

40%+ donor response rate

**5% Electronic Giving increase** 





# **OSV's Offertory Strategies**

How do we dive deeper for your parish?



#### **Best Practice Parish Start of the Year**

1% better is all it takes

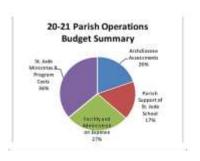












Jan

Feb

Mar

**Apr** 

May

#### **Kick Off**

Leverage New Year New You moment Thank all for the Advent blessings. How good is your database?

#### **Diocese Appeal**

Let your Diocese have some space and attention to help support all the great efforts they deliver

#### Lent Ministry Support

Send out Lent
Newsletter/Postcard to
make sure all feel
invited
Offer space for
invitation to commit
personal resources to
ministries

#### Lent/Budget

Celebrate Lent
Impact checkpoint on
1st quarter personal
giving
Draft Budget Town
Hall to gather
ownership in parish
impact

#### **Budget/Celebrate**

1<sup>st</sup> Communion

Confirmation

Graduation

CELEBRATE with the community

#### **Parish End of Year Guide**

Leverage a story in every communication









## Jun/Jul

#### Aug

### Sept

#### Oct

## Nov/Dec

#### Summer Fun/ Personal Update

Monthly activities to enhance the value of the parish to the community

Great mid-year check on personal contribution status

#### Parish Impact Report

Inform your community
about all the great
work their commitment
has made possible
Thank them for

continued resources

#### Offertory Strategy Impact Invitation

Leverage OSV strategy to tell the parish story, thank all who made it possible and invite them to form the upcoming year

#### **Follow Up**

Finish the invitation to create a strong parish mission and ministry.

Leverage Postcards,

Call Campaigns and personal contribution updates to create momentum for Advent.

## **Celebration Advent Prep**

The most generous time of year. Nearly 40% of all individual philanthropy happens. Send out a Christmas Newsletter/Postcard/In

vitation.

## How do we invite to create impact?





#### **Invitation**

- ✓ Homily Weekend (Pastor)
- ✓ Brochure Mailing with Commitment ✓Card (Physical & Electronic versions)
- ✓ Auto Call from Father
- ✓ Commitment Sunday In Pew Weekend (Lay Witness speaker)



#### Thank You & Follow Up

- ✓ Thank You Mailings
- ✓ Follow Up Letter outreach for non respondent
- ✓ Media for enhanced support in bulletin, website & social media
- ✓ Stewardship Video to encourage participation





#### **Celebrate & What's Next**

- Produce Wrap Up Information to share
- ✓ Meet with OSV team to review success and expectations
- ✓ Review Impact Reports for future use
- ✓ Discuss Ministry strategy for continued engagement

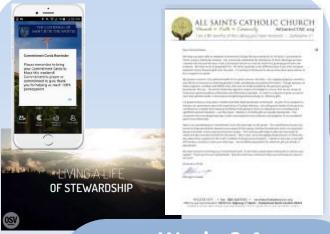


# **Process Snapshot**



#### Weeks 1-2

- ✓ Homily Weekend (Pastor)
- ✓ Brochure Mailing with Commitment Card (Physical & Electronic versions)
- ✓ Auto Call from Father
- ✓ Commitment Sunday In Pew Weekend (Lay Witness speaker)
- ✓ Social media, bulletin announcements and website engagement



#### Weeks 3-4

- ✓ Thank You Mailings
- ✓ Follow-up Letter #1
- ✓ OSV Stewardship Video
- ✓ Social media, bulletin announcements and website engagement



- ✓ Thank You Mailings
- ✓ Follow-up Letter #2
- ✓ Social media, bulletin announcements and website engagement
- ✓ Electronic "Final Note of Gratitude"

# INCREASED **OFFERTORY PROGRAM**

Dear Brothers and Sisters in Christ,

How blessed are we to be able to walk this earthly pilgrimage with one another as members of St. Joseph Parish! No matter what is happening around us - be it a pundemic, challenges in our culture, or social tfe - St. Joseph Parish is our safe haven. It is the place where we can come together, gathered around Sucharistic table; to worship and serve our Lord.

the place where we serve one another. Here, united in God's love, we are a visible sign of of Christ, and together we can accomplish amazing things. Nourished by prayer and the members of our parish community are journeying on the path of discipleship and growing ip with Jesus Christ each day. We value formation in the faith and sharing our faith with vangelization. We also know the importance of bringing the love of God to our neighbors charity and service. Through our many ministries, and our social and service-oriented us, we put into action the truth stated so eloquently by St. John the Apostle: "If God so mist love one another" (1 In 4:11).

> invite you to respond to St. Joseph Parish's new stewardship program: "God's Love view the contents of this brochure and prayerfully consider how you and your family in continuing the work of Jesus Christ through our parish community. Our goal is to ertory contributions in order to bring Jesus Christ to as many people as possible. day's climate, but I am confident that our dedicated parishioners are up to the

be parish will be holding a special Commitment Weekend, inviting members of with one another and to make a financial controllment that will allow St. Joseph tant work. We are counting on you! Please participate in our "God's Love us respond to God's great gift of love by loving one another with the heart of

prayers, and commitment to 5t. Joseph

#### INT JOSEPH THOLIC CHURCH



#### Ways to Support & Give to Our Parish



#### ONLINE

Visit our website to give electronically at www.ourchurch.org/onlinegiving



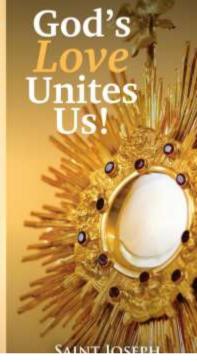
123 Some St. Anytown, USA 12345



Make a Stock Gift. Call the parish office at 555-555-5555

Scan this QR code with your smartphone to fill out your Commitment Card online.







I's love, we the body of it we do great by prayer and he members of our y are journeying on pleship and growing with Jesus Christ a discipleship and

37

73 Communions

77

376

Full-time School

18

As we strive to love one another better, good stewardship plays a key role. Stewardship isn't a code word for financial support. Stewardship is about doing the work of Christ and engaging our many resources to further the ministry and mission. of Our Land. Remembering that everything we have is a gift from our

church each year

8,760 **Eucharistic Aderation** 

250 Parishioners serve in Liturgical Ministry

the love of God to our neighbors. Through our many ministries, and our social and service-oriented outreach programs, we put into action the truth stated so eloquently by St. John the Apostle: "If God so loved us, we also must love one another! (f. Jn 4:11).

\$40,000

450 Food Assistance

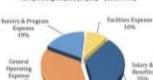
Funeral Lunches

prepared + served

Families received Utilities Assistance

60

Elista 017 per Net Operating Surplus/(Deficit) (\$10.239.80) Specify & Program





#### Operating Income 8420/778.00 HOUSETY & Program become \$19,914.00 Other Osecuting Income \$124,994.00



EVEV/EVE I FISCAI TEA

#### **Operating Expenses**

\$00PL116.00

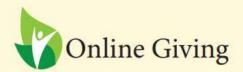
\$113,428.60

\$56,854.66

Salary & Benefits. Greened Operating Expense Micetry & Fregram Equation Publics Experor Three Operating Expense

#### ción de y Gastos

018-2019 Actual	2019-2020 Presupuesto
\$392,451.67	\$399,970.00
53,196.60	24,200.00
28,378.10	11,142.50
1,350.35	1,540.00
50,362.35	1,100.00
115,351.28	79,500.00
41,090.35	\$517,452.50
\$83,343.08	\$83,149.85
24,674.25	22,700.00
14,070.18	17,100.00
91,023.79	90,250.00
97,767.25	114,874.00
27,579.00	24,000.00
165,251.46	119,700.00
25,601.80	*
43,000.00	45,000.00
72,310.81	\$516,773.85
68,779.54	\$678.65



San José ofrece donaciones en línea como una opción segura y conveniente para donaciones a la iglesia.

#### ¡Es Tan Fácil Como 1, 2, 3!

- Visite nuestro sitio web en www.church.com, jy haga clic en Donación en Línea!
- Haga clic en "Registrarse".
- 3. ¡Ingrese su información y comience a donar!

#### ¡Beneficios Para USTED!

- No batallará con cheques o efectivo
- Acceso a su cuenta 24/7
- Agende su regalo cuando sea conveniente para usted
- ¡Seguro y libre de preocupaciones!
- Done incluso cuando no puede asistir a misa

Si tiene alguna duda o pregunta, por favor llame a John Smith al (123) 456-7890 o por email a John@church.com.

"Cada uno ponga al servicio de los demás el don que haya recibido, administrando fielmente la gracia de Dios en sus diversas formas". 1 Pedro 4:10

#### ¿Cómo y Cuándo Haremos Nuestro Compromiso?

El fin de semana del compromiso será el 1 y 2 de octubre. Se anexa una Tarjeta de Compromiso para completar. Tendremos una colecta especial durante la misa para recoger su Tarjeta de Compromiso. ¡Gracias por su generoso apoyo a nuestra parroquia!

#### ESTAMOS Transformar VIDAS



**Iglesia Católica** de San José

ANYTOWN, USA

### estamos

## sformando vidas



#### Ámalo

as historias, enseñanzas pensar sobre lo que l, el perdón, cada uno,

a fe católica

is personas para vivir

ión para niños desde

es – Programa de dades

tión para los católicos

e estudios para y niños La relación de Cristo con Dios está arraigada en la oración y de esta relación fluyó toda su vida y ministerio.

- Monaguillos Los niños en 5to grado y mayores auxilian durante la misa
- Comisión de Alabanza Asegúrese de que se cumplan las necesidades sacramentales y espirituales de los parroquianos y otras experiencias de plegaria
- Ministerios de Música Sirva a dios y a los demás en su nombre a través de la música
- Lector Prepare y proclame la palabra de dios para las liturgias asignadas
- Ministerio de Comunión Administre los sacramentos de la Sagrada Comunión
- Adoración Eucarística Adore y honre la Presencia Eucarística de Cristo

#### Sírvele

Cristo renuncia al poder y la gloria por una vida de servicio. través de sus sanaciones, milagros, palabras reconfortantes y una compasión de corazón, él sirvió a las personas y sus má profundos deseas.

- Despensa de Alimentos Empaque comida para entregarla a quienes más la necesitan
- Ministerio Eucarístico para los Confinados en Ca Lleve la comunión a los confinados en casa, a los asilc ancianos y a los hospitales
- Ministerio de Almuerzo en Funerales Cocine y s a las familias en duelo
- Ministerio de Pérdida Ayude a brindar consuelo y
- Árbol de Regalos Árbol de regalos de la época de navidad para las familias necesitadas
- Visitantes para Cristo Jóvenes, familias y persona: visitando y pasando tiempo con los confinados en casa, con quienes están en los asilos de ancianos y los hospitales



nunidad católica cariñosa y acogedora experimentando a Dios a travé del espíritu de la calidez, la alegría y el pertenecer.

# UNITED IN THE MISSION **OF CHRIST**

#### **COMMITMENT CARD**





Yes, I prayerfully intend to support my parish as follows: (please complete all check boxes below that apply) I want to renew my Sunday Offertory commitment to my parish. 3 U want to give electronically. Please send instructions via email. My current gift 5 My new gift \$ I give electronically and will update □ Weekly □ Monthly □ Annually □ Weekly □ Monthly □ Annually my gift online. ☐ I want to help my parish by offering a one-time gift of \$ Contact me about including the parish in my estate planning. Church Name I am new to the parish. Please send City, State registration information. Name I will be praying for my parish. Street Address Thank you for your generous support! City, State, Zip Your new commitment should begin with next Sunday's Offertory. Envelope # (if known) E-Mail: We appreciate you completing this information so we can keep in touch with you!

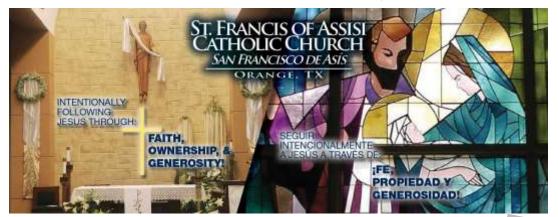
#### PRAYER INTENTIONS

Your parish is here for you. How can we serve you?  All Prayer Intentions will be prayed for collectively over the next few weeks.	☐ I would like to speak to a priest. Please contact me at:
	(Phone)
	The best time to reach me is:
	(Day/Time)
	<del>-</del>



## **Additional Support to Enhance Response**

- Stewardship Video
- Online Giving Growth
- Website
- Social Media
- Pastor Updates
- Bulletin
- App
- Auto Messaging
- Texts



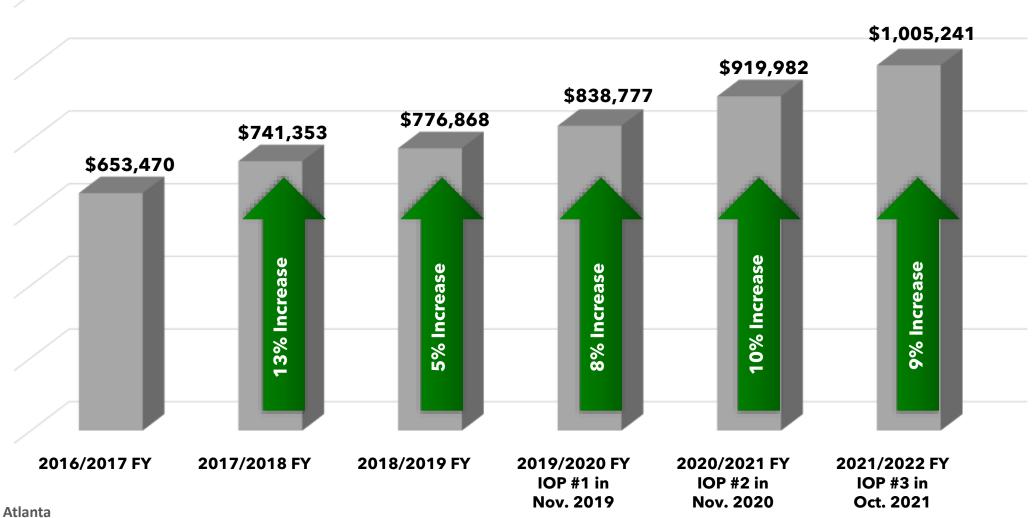






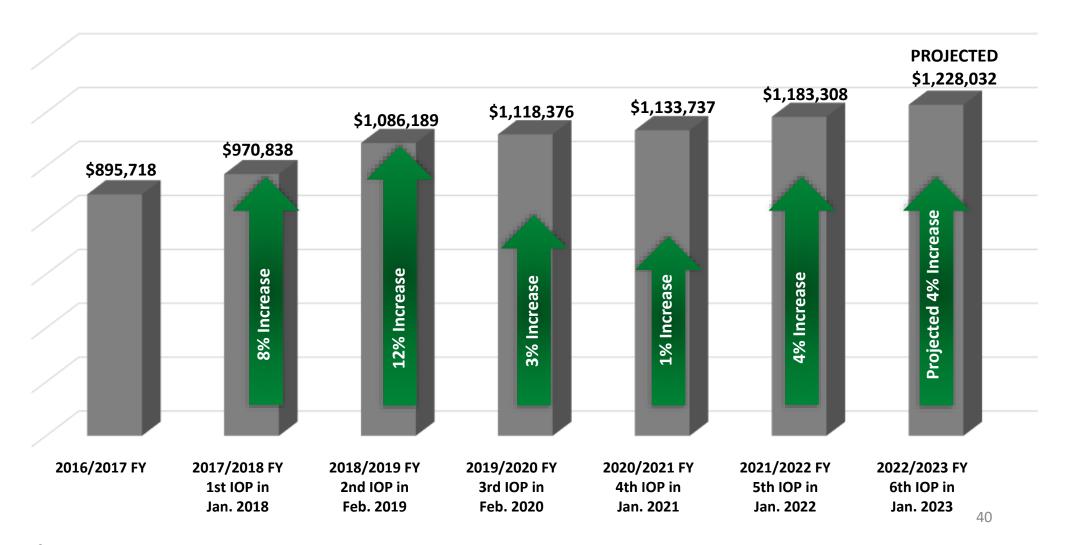


## **3-Year Renewal Effort**



Archdiocese of Atlanta 525 Household Bilingual Parish

## **6-Year Renewal Effort Results**





# September 2023 Kick Off

Example Offerto	ory Timeline
Never too early	Parish Planning
Tuesday, August 15, 2023	Finalize Data and Content
Friday, September 15, 2023	Announcement Mailing Sent
Sunday, September 17, 2023	Announcement Weekend
Sunday, September 24, 2023	Commitment Weekend
Friday, October 6, 2023	1st Follow Up & Thank You's Mailed
Friday, October 20, 2023	Final Follow Up Ask Mailed
Monday, October 30, 2023	Note of Gratitude Crafted
Monday, November 13, 2023	Next Steps Strategy Meeting





# October 2023 Kick Off

Example Offerto	ory Timeline
Never too early	Parish Planning
Tuesday, September 12, 2023	Finalize Data and Content
Friday, October 13, 2023	Announcement Mailing Sent
Sunday, October 15, 2023	Announcement Weekend
Sunday, October 22, 2023	Commitment Weekend
Friday, November 3, 2023	1st Follow Up & Thank You's Mailed
Friday, November 17, 2023	Final Follow Up Ask Mailed
Monday, November 27, 2023	Note of Gratitude Crafted
Monday, December 11, 2023	Next Steps Strategy Meeting

# Want to talk about something?

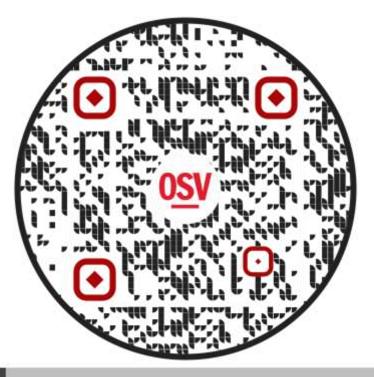
Scan the QR code with your smart device to schedule a call about your needs!

Matt Adams
Parish & School Fundraising
Strategy

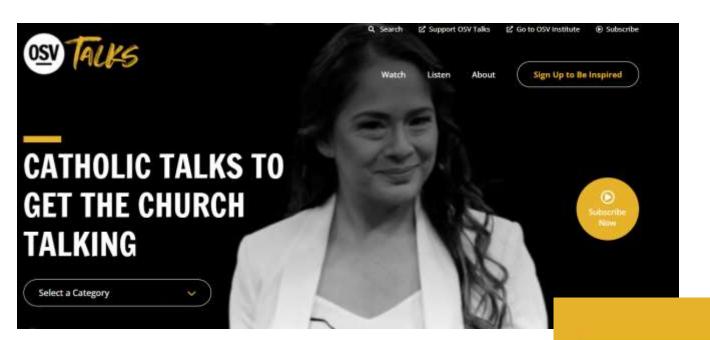
Tim Jacquet Capital Campaign Strategy

Ben Williams
Technical Strategy

**Karen Sfara Envelope Strategy** 







## www.osvtalks.com

#### **ADDITIONAL RESOURCES**



Conversation





OSV Book on Noll

Listen to the Podcast

#### YOU MIGHT ALSO LIKE...











## THANK YOU!!!

Matt Adams
Senior Account Executive
OSV



Scan the QR code with your smart device to schedule a call with me!

Text/call me at 937-356-8220 Email me at madams@osv.com



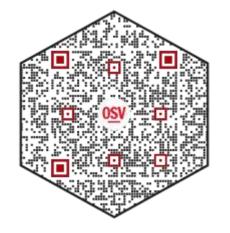






TO CHAMPION THE CATHOLIC CHURCH

# INCREASE YOUR PARISH OFFERTORY BY CONNECTING WITH GENERATIONS DIFFERENTLY



#### Scan to view the recording

Or visit

https://attendee.gotowebinar.com/recording/1531958776740806402

### Places of Worship are losing donors

	BY GENERATION						
	2016	2022	Inc/Dec	%			
Gen Z Donors							
Places of Worship	N/A	\$239	NA	MA			
U.S. Health/Medical		\$107					
Environmental	N/A	\$85	N/A	80A			
Millennial Donors							
Places of Worship	\$436	\$300	(\$136)	-31%			
Faith-based Orgs	\$106	\$243	\$137	+130%			
Nonprofit Hospitals	\$31	\$157	\$126	+406%			
Gen X Donors							
Places of Worship	\$737	\$432	(\$305)	-41%			
Faith-based Orgs	\$105	\$159	\$54	+51%			
U.S. Health/Medical	\$94	\$144	\$50	+53%			
Boomers Donors							
Places of Worship	\$1,190	\$996	(\$194)	-16%			
Education	5343	\$523	\$180	+52%			



#### Plan for Success \$2,150,000 52,042,491 52,100,000 \$1,992,576 52,050,000 52,000,000 \$1,909,229 \$1,979,232 \$1,950,000 \$1,900,000 51,850,000 \$1,800,000 51,750,000

# EXPLORING THE CHARITABLE GIVING LANDSCAPE

WHAT DOES IT MEAN FOR THE CHURCH?



#### Scan to view the recording

#### Or visit

https://attendee.gotowebinar.com/recording/4438563936512646147

#### THE RISK OF NOT CHANGING

\$1M annual offertory = negative \$60-100k

Essential staff reductions

Inability to fund Alpha/evangelization

IMPACT \_\_\_\_\_\_ programs

Reduced outreach funding

Reusing RE curriculum and m

Dipping into reserves to pay e

EMBRACING CHANGE



People give because they have a SHARED VALUE

They believe in the mission of the organization

They have a high regard for leadership of the organization

They believe the organization is going places

They believe the organization is fiscally responsible